

# **UK IPO: Quality management of patents**

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#### Our vision of quality

"Quality must be at the heart of everything we do - making sure everything we do (internally and externally) is to the right standard and at the right time and also that we ensure we continuously improve."

Tim Moss CEO

**April 2018** 

## Overview of the IPO Patent Examining Division (PED)

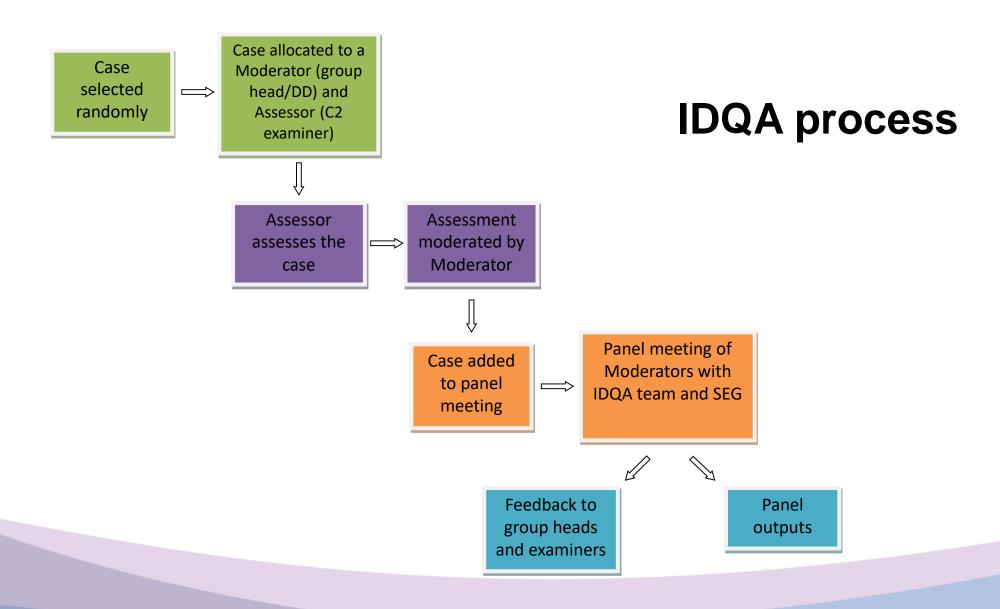
- Examiner headcount (August 2018):
  - Senior examiners 95
  - Examiners 76
  - Associate (trainee) examiners 150
- 23 Examining groups
- Demand (2016/2017)
  - Approx.: 21000 Applications, 17000 Searches, 12600 Examinations

#### A Definition of quality:

- The quality of the patent itself
- The quality of the internal patent grant process within IP Offices
- The quality of the customer service/journey

#### Quality processes at the UK IPO

- Quality Assurance Process (IDQA)
  - Sample of actions carried out
    - Detailed assessed against fixed criteria for each case action
      - Provides our primary metric of quality
- Second pair of eyes:- new process since August 2018
  - All applications being sent to Grant
  - Intention to expand to a sample of other actions 2019
    - (Resource dependent)



#### Quality processes at the UK IPO

- Trainee examiners all work revised by Senior Examiner
- Head of group sampling for examiner assessment
- Quality circles and peer review.
- Extensive ongoing training provisions for all grades of examiner
- Practice forums

#### **Outcomes of quality interventions**

- Opportunities to rectify issues
- Identify:
  - Trends in issues
  - Training needs
  - Best practice
  - Opportunities for continuous improvement



Improved customer service

## **Sharing/Learning from other IPOs**

- We constantly work with other IPOs to share and learn best practice
  - E.g. DPMA, EPO, PRV, Vancouver Group, etc

#### The quality of the internal patent grant process within IPO

- Patents pre grant process Certified to ISO9001:2015
- Trade Marks and Design process Certified to ISO9001:2015
- From early 2019 a single certificate for all of our rights granting processes Patents, Trademarks and Designs.
- LEAN approach to continuous improvement embedded in all examination groups by 2021

## The quality of the customer service/journey

- Dedicated IPO customer feedback unit
  - Testing of new digital services and tools
  - Gathering feedback
- Customer Visit Programme (CVP)
  - Visits at least two customers per month

#### What's next

- In the UK:
  - Developing a new customer 'perception' metric for 2019/2020
  - Benchmarking with other offices
- At the SCP:
  - Second part of the proposal in <u>SCP/28/8</u> Proposal by the Delegations of the Czech Republic, Kenya, Mexico, Singapore and the United Kingdom

## **Any Questions?**

The UKIPO Welcomes any opportunities to share best practice with other IPOs – we are keen to learn from others!

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